

Labor

Market

and other

Economic Trends

A Snapshot

August 2008

Data for June 2008

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D.C. DEPARTMENT OF EMPLOYMENT SERVICES

In cooperation with the

Workforce Investment Council



Adrian M. Fenty, Mayor

Government of the District of Columbia

Summer Spencer, Director

Department of Employment Services

Barbara Lang, Chairperson

Workforce Investment Council

Unemployment Rates *(Not Seasonally Adjusted)*

	June 08p	May. 08r	June 07a
U.S.A.	5.7	5.2	4.7
Washington, DC MSA	3.9	3.5	3.2
Washington, DC MD	4.0	3.7	3.3
D.C.	6.7	6.5	5.9

D.C. Ward 1	5.7	5.6	5.1
2	3.2	3.1	2.9
3	1.7	1.7	1.5
4	5.4	5.3	4.8
5	9.0	8.8	8.0
6	6.6	6.4	5.8
7	11.6	11.3	10.5
8	17.6	17.1	15.8

Unemployment Rates *(Seasonally Adjusted)*

U.S.A.	5.5	5.5	4.6
D.C.	6.4	6.6	5.7

p: Preliminary r: Revised a: Reflecting 2007 benchmark revisions
Note: Estimates for the latest year are subject to revision early the following calendar year. Ward Labor Force Statistics — based on Census 2000 household data.

Employment Status for the D.C. Civilian Population *(Not Seasonally Adjusted)*

	June 08p	May. 08r	June 07a
Civilian Labor Force	332,400	329,300	326,800
Employment	310,200	307,900	307,400
Unemployment	22,200	21,400	19,400

p: Preliminary r: Revised a: Reflecting 2007 benchmark revisions
Note: Estimates for the latest year are subject to revision early the following calendar year.

D.C. Unemployment Insurance Benefits *(Total - All Regular Programs)*

	June 2008	May 2008	June 2007
Initial Claims	1,915	1,488	1,498

Consumer Price Index, Annual Change in % *All items. All urban consumers*

	June08	May08	June07	May07
Wash.-Balt. DC-MD-VA-WV	na	5.0	na	3.2
U.S.A.	5.0	4.2	2.7	2.7

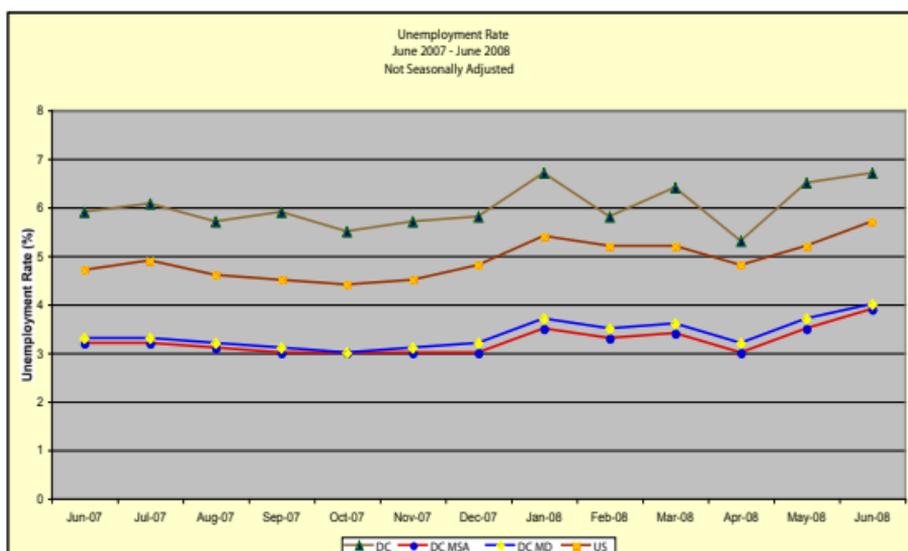
(All items. All urban consumers. Not Seasonally Adjusted.)
(1982-84=100 for U.S. Nov.1996=100 for Wash.-Balt., DC-MD-VA-WV)
na: not available

D.C. Metro Division Average Hours & Earnings *(of Production Workers in Manufacturing)*

Note: This data is no longer produced.

Unemployment Rate

June 2007 to June 2008 (Not Seasonally Adjusted)



D.C. Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

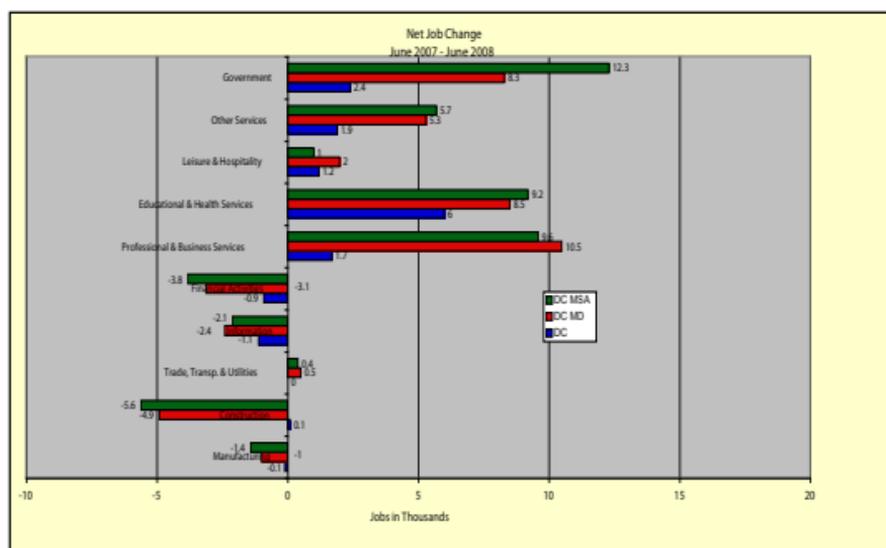
	June 08p	May 08r	June 07 a
Total	704.4	702.1	693.2
Total Private	470.8	470.8	462.0
Goods-Producing Industries	14.4	14.3	14.4
Manufacturing	1.6	1.6	1.7
Natural Res., Mining & Construction	12.8	12.7	12.7
Service-Providing Industries	690.0	687.8	678.8
Trade, Transp. & Utilities	28.0	27.8	28.0
Wholesale Trade	4.9	4.9	4.8
Retail Trade	21.1	18.2	18.1
Trans, Warehouse & Utilities	4.9	4.9	4.8
Information	21.1	21.2	22.2
Financial Activities	28.3	28.2	29.2
Professional & Bus. Serv	158.7	156.0	157.0
Educational & Health Serv	98.1	102.5	92.1
Leisure & Hospitality	56.7	56.3	55.5
Accommodation & Food	50.4	50.1	49.4
Other Services	65.5	64.5	63.6
Government	233.6	231.3	231.2
Federal Government	193.7	191.0	192.4
D.C. Government	34.6	35.0	33.7
Public Transportation	5.3	5.3	5.1

(Subtotals may not equal totals due to rounding.)

p: Preliminary r: Revised a: Reflecting 2007 benchmark revisions

Net Job Changes

June 2007 to June 2008



Washington, D.C. Metropolitan Division Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	June 08p	May 08r	June 07 a
Total	2,457.1	2,446.5	2,433.4
Total Private	1,898.3	1,883.9	1,882.9
Goods-Producing Industries	182.4	180.0	188.3
Manufacturing	41.5	41.1	42.5
Natural Res., Mining & Construction	140.9	138.9	145.8
Service-Providing Industries	2,274.7	2,266.5	2,245.1
Trade, Transp. & Utilities	323.5	321.0	323.0
Wholesale Trade	55.7	55.5	55.6
Retail Trade	209.5	207.9	210.1
Trans, Warehouse & Utilities	58.3	55.5	55.6
Information	75.4	75.1	77.8
Financial Activities	113.0	112.4	116.1
Professional & Bus. Serv	570.9	565.3	560.4
Educational & Health Serv	260.6	210.6	252.1
Leisure & Hospitality	216.3	210.6	214.3
Accommodation & Food	183.8	181.8	182.1
Other Services	156.2	154.5	150.9
Government	558.8	562.6	550.5
Federal Government	301.4	298.3	300.1
State Government	70.0	78.7	69.3
Local Government	187.4	185.6	181.1

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary r: Revised a: Reflecting 2007 benchmark revisions

Washington, D.C. Metropolitan Statistical Area Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	June 08p	May 08r	June 07 a
Total	3,042.3	3,026.0	3,017.0
Total Private	2,384.5	2,364.1	2,371.5
Goods-Producing Industries	245.6	242.8	252.6
Manufacturing	61.5	61.1	62.9
Natural Res., Mining & Construction	184.1	181.7	189.7
Service-Providing Industries	2,796.7	2,783.2	2,764.4
Trade, Transp. & Utilities	407.3	403.6	406.9
Wholesale Trade	71.3	71.0	71.4
Retail Trade	270.9	268.3	271.4
Trans, Warehouse & Utilities	65.1	64.3	64.1
Information	92.2	91.7	94.3
Financial Activities	157.1	156.3	160.9
Professional & Bus. Serv	695.2	688.4	685.6
Educational & Health Serv	333.2	337.4	324.0
Leisure & Hospitality	265.6	257.6	264.6
Accommodation & Food	223.4	220.7	222.4
Other Services	188.3	186.3	182.6
Government	657.8	661.9	645.5
Federal Government	346.3	342.7	344.1

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)

p: Preliminary r: Revised a: Reflecting 2007 benchmark revisions

Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Lawyers	754	\$66.75
Management Analysts	560	\$36.19
Combined Food Preparation and Serving Workers, Including Fast Food	542	\$9.67
General and Operations Managers	535	\$56.35
Waiters and Waitresses	519	\$10.10
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	433	\$11.04
Retail Salespersons	397	\$11.54
Cashiers	388	\$10.22
Office Clerks, General	377	\$14.94
Computer Systems Analysts	368	\$36.32
Security Guards	360	\$13.43
Executive Secretaries and Administrative Assistants	350	\$22.32
Secretaries, Except Legal, Medical, and Executive	308	\$19.23
Accountants and Auditors	298	\$33.04
Paralegals and Legal Assistants	286	\$26.16
Registered Nurses	277	\$30.35
Administrative Service Managers	257	\$36.30
Maids and Housekeeping Cleaners	248	\$12.68
Receptionist and Information Clerks	242	\$13.68
First-Line Supervisors/Managers of Office and Administrative Support Workers	238	\$29.59
Legal Secretaries	236	\$27.55
Chief Executives	235	\$79.59
Customer Service Representatives	223	\$16.85
Real Estate Sales Agents	171	\$38.14
Food Preparation Workers	170	\$9.98
Writers and Authors	165	\$29.66
Counter Attendants, Cafeteria, Food Concession, and Coffee Shop	153	\$10.78
Cooks, Restaurant	150	\$12.65
Laborers and Freight, Stock, and Material Movers, Hand	146	\$12.25
Economists	143	\$46.77

Openings - based on the 2004-2014 Occupational Employment Projections of the Department of Employment Services (Does not include Farm, Fishing & Forestry occupations.)

Wage data - source; Occupational Employment Survey of the U.S. Bureau of Labor Statistics, May 2006

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2007 estimate	588,292	299,398,484
Population, percent change* (April 1, 2000-July 1, 2007)	2.8%	7.2%
Persons under 18 years old, 2006	19.8%	24.6%
High School graduates, percent (Persons age 25+, 2006)	84.3%	84.1%
Homeownership rate, 2006	45.8%	67.3%
Median household income, 2006	\$51,847	\$48,451
Per capita income, 2006	\$37,043	\$25,267
Persons below poverty, percent 2006	19.6%	13.3%
Retail sales per capita, 2002	\$5,422	\$10,615
Private nonfarm employment, percent change (Average annual rate; 1997-2007)	2.0%	1.2%
Person per square mile, 2000	9,378.0	79.6

Sources: U.S. Census Bureau, 2007 Population Estimates, 2006 American Community Survey, Economics Census 2002, 2000 Census, U.S. Bureau of Labor Statistics, Current Employment Statistics Program

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	Howard University
2	Georgetown University
3	George Washington University
4	Washington Hospital Center
5	Children's National Medical Center
6	Fannie Mae
7	Georgetown University Hospital
8	American University
9	Providence Hospital
10	Howard University Hospital
11	The Washington Post
12	Corporate Advisory Board
13	Catholic University of America
14	Sibley Memorial Hospital
15	Marriot Hotel Services
16	George Washington University Hospital
17	American National Red Cross
18	Admiral Security
19	Hyatt Regency
20	Safeway Inc.

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2006. Ranked by size of workforce.)

District of Columbia Job Activity June 2008

The number of District wage and salary jobs increased by 2,300 in June 2008. The public sector accounted for all the over-the-month job growth, the private sector's employment was unchanged. In the private sector, professional and business services added 2,700 jobs, other services added 1,000 jobs, leisure and hospitality increased by 400 jobs, trade, transportation and utilities added 200 jobs, natural resources and construction and financial activities added 100 jobs each. Manufacturing was unchanged. Meanwhile, educational and health services lost 4,400 jobs, and information lost 100 jobs. In the public sector, the Federal Government gained 2,700 jobs; District Government lost 400 jobs, while transportation was unchanged.

In the last twelve months, the District gained a total of 11,200 jobs. The private sector added 8,800 jobs and the public sector gained 2,400 jobs. The private sector growth occurred in educational and health services (up by 6,000 jobs), other services (up by 1,900 jobs), professional and business services (up by 1,700 jobs), leisure and hospitality (up by 1,200 jobs), natural resources and construction (up by 100 jobs). Trade, transportation and utilities sector was unchanged. Losses were noted in information (down by 1,100 jobs each), financial activities (down by 900 jobs), and manufacturing (down by 100 jobs). In the public sector, the Federal Government increased by 1,300 jobs; District Government gained 900 jobs, and local government (transportation) added 200 jobs.

Washington Metropolitan Division June 2008

Total wage and salary employment in the Washington Metropolitan Division increased over the month by 10,600. The private sector increased by 14,400 jobs while the public sector decreased by 3,800 jobs. Within the private sector, gains were registered in leisure and hospitality (up by 5,700 jobs), professional and business services (up by 5,600 jobs), trade, transportation and utilities (up by 2,500 jobs each), natural resources and construction (up by 2,000 jobs), other services (up by 1,700 jobs), financial activities (up by 600 jobs), manufacturing (up by 400 jobs), and information (up by 300 jobs). Losses were noted in educational and health services (down by 4,400 jobs). In the public sector, the Federal Government increased by 3,100 jobs; local government gained 1,800 jobs; and state governments lost 8,700 jobs.

During the last twelve months, the Washington Metropolitan Division gained a total of 23,700 jobs. The private sector added 15,400 jobs and the public sector gained 8,300 jobs. The private sector growth occurred in professional and business services (up by 10,500 jobs), educational and health services (up by 8,500 jobs), other services (up by 5,300 jobs), leisure and hospitality (up by 2,000 jobs), and trade, transportation and utilities (up by 500 jobs). Losses were registered in natural resources and construction (down by 4,900 jobs), financial activities (down by 3,100 jobs), information (down by 2,400 jobs), and manufacturing (down by 1,000 jobs). In the public sector, local government gained 6,300 jobs; the federal government increased by 1,300 jobs; and state government added 700 jobs.

**Department of Employment Services
Office of Labor Market Research and Information**

64 New York Avenue, N.E., 3rd Floor
Washington, D.C. 20002-3326

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